

AMIT SECURITIES LTD.

(Regd. Off. - 308, D-Wing, Karen Co-op. Housing Society Ltd. Opp. CIF near BMC Garden
- Yaari Road, Versova Andheri (W) Mumbai Maharashtra- 400061 India

CIN. L65990MH1992PLC067266

Audited Financial Result for the quarter and year ended 31st March,2014

Annexure-1
PART I

(Amount Rs.in Lac)

| Particulars | Quarter Ended | | | For the year ended | |
|---|---------------|---------------|---------------|--------------------|---------------|
| | 31.03.2014 | 31.12.2013 | 31.03.2013 | 31.03.2014 | 31.03.2013 |
| Refer Notes Below | Audited | Unaudited | Audited | Audited | Audited |
| 1 Income from operations | | | | | |
| (a) Net sales/income from operations (Net of excise duty) | 114.59 | 116.09 | 121.90 | 454.70 | 426.58 |
| (b) Other operating income | 4.59 | 3.88 | 3.41 | 16.57 | 12.03 |
| Total income from operations (net) | 119.18 | 119.97 | 125.31 | 471.27 | 438.61 |
| 2 Expenses | | | | | |
| (a) Cost of materials consumed | | | | | |
| (b) Purchase of stock-in-trade | 114.29 | 115.09 | 119.12 | 449.57 | 420.43 |
| (c) Change in inventories of finished goods, work-in-progress and stock-in-trade | | | | | |
| (d) Employee benefits expense | 1.20 | 0.61 | 1.59 | 3.04 | 3.85 |
| (e) Depreciation and amortisation expense | 0.04 | 0.04 | 0.0 | 0.16 | 0.12 |
| (f) Other expenses | 1.31 | 1.50 | 1.07 | 5.67 | 5.74 |
| Total Expenses | 116.84 | 117.24 | 121.78 | 458.44 | 430.14 |
| 3 Profit from operations before other income, finance costs and exceptional items(1-2) | 2.34 | 2.73 | 3.53 | 12.83 | 8.47 |
| 4 Other income | 0.02 | 0.0 | 0.0 | 0.02 | 0.0 |
| 5 Profit from ordinary activities before finance costs and exceptional items (3±4) | 2.36 | 2.73 | 3.53 | 12.85 | 8.47 |
| 6 Finance costs | 0.00 | 0.0 | 0.01 | 0.01 | 0.02 |
| 7 Profit from ordinary activities before tax (5±6) | 2.36 | 2.73 | 3.52 | 12.84 | 8.45 |
| 8 Tax expense | 1.40 | 0.63 | 3.90 | 3.12 | 3.90 |
| 9 Net Profit / Loss from ordinary activities after tax (7±8) | 0.96 | 2.10 | -0.38 | 9.72 | 4.55 |
| 10 Paid-up equity share capital (Face Value of the Share Rs. 10/- each) | 732.73 | 732.73 | 732.73 | 732.73 | 732.73 |
| 11 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | 265.78 | 264.81 | 256.05 | 265.78 | 256.05 |
| 12 Earning per share (before/after extraordinary items (of Rs10/- each (not annualised)): | | | | | |
| (a) Basic | 0.01 | 0.03 | -0.01 | 0.14 | 0.06 |
| (B) Diluted | 0.01 | 0.03 | -0.01 | 0.14 | 0.06 |

See accompanying note to the financial results

For Amit Securities Ltd.


Managing Director

AMIT SECURITIES LTD.

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Yaari Road, Versova Andheri (W) Mumbai Maharashtra- 400061 India

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AMIT SECURITIES LTD, MUMBAI

PART II

| PART II | Particulars | Quarter Ended | | | for the year ended | |
|---------|--|---------------|------------|------------|--------------------|------------|
| | | 31.03.2014 | 31.12.2013 | 31.03.2013 | 31.03.2014 | 31.03.2013 |
| | | Audited | Unaudited | Audited | Audited | Audited |
| | Refer Notes Below | | | | | |
| A | PARTICULARS OF SHAREHOLDING | | | | | |
| 1 | Public shareholding | | | | | |
| | Number of shares | 2602700 | 2602700 | 2602700 | 2602700 | 2602700 |
| | Percentage of shareholding | 36.66% | 36.66% | 36.66% | 36.66% | 36.66% |
| 2 | Promoters and Promoter Group shareholding ** | | | | | |
| a) | Pledge / Encumbered | | | | | |
| | - Number of shares | NIL | NIL | NIL | NIL | NIL |
| | - Percentage of shares (as a % of the total shareholding of promoter of promoter and promoter group) | NIL | NIL | NIL | NIL | NIL |
| | - Percentage of shares (as a % of the total share capital of the company) | NIL | NIL | NIL | NIL | NIL |
| b) | Non-encumbered | | | | | |
| | - Number of shares | 4497300 | 4497300 | 4497300 | 4497300 | 4497300 |
| | - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 100% | 100% | 100% | 100% | 100% |
| | - Percentage of shares (as a % of the total share capital of the company) | 63.34% | 63.34% | 63.34% | 63.34% | 63.34% |

| | Particulars | 3 months ended (31/03/2014) |
|---|--|-----------------------------|
| B | INVESTOR COMPLAINTS | |
| | Pending at the begning of the quarter | NIL |
| | Received during the quarter | 0 |
| | Disposed of during the quarter | 0 |
| | Remaining unresolved at the end of the quarter | 0 |

Note:-

- The above results for the quarter ended 31st March, 2014 were reviewed by the Audit Committee and were taken on record by the Board of Directors in their meeting held on 30.05.2014
- Previous year figure have been regrouped, rearranged wherever considered necessary
- The figures of corresponding last and previous quarters are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto third quarter of the current financial year.

FOR AMIT SECURITIES LTD

Hemant Sharma

MANAGING DIRECTOR

DATE-30.05.2014

